

Happy Halloween!

We are including the most recent edition of the Clerkin Lynch quarterly asset management and funds update pertaining to Irish funds below. We hope you find these updates useful and if you have any questions, please do not hesitate to contact us.

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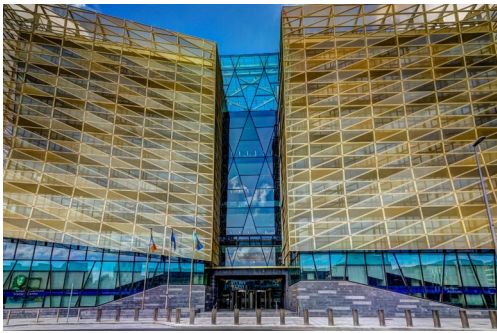
Asset Management Legal Updates

Quarter 3, 2023



Hot Topics for Board Meetings

- [ESMA announces its 2024 Work Programme](#)
- [Central Bank's Operational Resilience Deadline Approaching](#)
- [Focus on Undue Costs for Funds](#)
- [GDPR fine for Irish Financial Firm](#)



Key Irish Regulatory Updates

- [Focus on Undue Costs for Funds](#)
- [Deadline for Submitting Outsourcing Register Approaching](#)
- [Central Bank updates guidance for Crowdfunding Service Providers](#)
- [Approaching Deadline for CBI Funds Macroprudential Framework](#)
- [Central Bank's Operational Resilience Deadline Approaching](#)



Key EU Regulatory Updates

- [ESMA UCITS & AIFMD Sanctions Report](#)
- [Consultation on Issues with SFDR Implementation](#)
- [ESMA announces its 2024 Work Programme](#)
- [Updated MiFID Guidelines: Suitability and Product Governance](#)
- [ESMA Guidelines on MiFID II](#)
- [New EU Green Bond Standards](#)
- [AIFMD Reform Proposals](#)



GDPR Updates

- [GDPR fine for Irish Financial Firm](#)
- [TikTok Challenges €345 Million GDPR Fine](#)
- [Further large GDPR Fines for META](#)
- [Presentation on GDPR and the Funds Industry](#)



Litigation and Enforcement

- [ESMA UCITS & AIFMD Sanctions Report](#)
- [Largest Ever Whistleblower Payout](#)
- [Jail for Irish Investment Fraud](#)
- [Penalties for Whistleblower Retaliation](#)
- [INED Directors held personally liable for Company Fraud](#)
- [CP 154: The ASP](#)
- [Irish State Litigation Principles](#)



ESG Focus

- [PIA Disclosure under SFDR](#)
- [New EU Green Bond Standards](#)
- [Consultation on Issues with SFDR Implementation](#)
- [ESG Investing – October 2023](#)



Focus on Crypto

- [New VASPs Registered](#)
- [MICA](#)
- [Crypto-UCITS in Ireland](#)
- [Irish AIFs and Crypto Assets](#)
- [Washington Seminar on MiCA](#)



ELTIF

- [ELTIF II in Ireland](#)
- [ELTIF II: Draft Regulatory Technical Standards Issued](#)
- [New Rules for ELTIFs Adopted](#)
- [Features of the ELTIF 2.0 Regulation](#)
- [ELTIF Event](#)



CP86 Focus

- [Use of Third-Party Platforms](#)
- [Affiliated management company - Key board considerations](#)
- [CP86 and appointing a fund management company](#)
- [New Central Bank CP86 Letter](#)
- [Key considerations in assessing a third-party management company](#)



Distribution

- [ESMA publishes overview of national rules governing fund marketing](#)
- [ESMA Guidelines on MiFID II](#)
- [Latest European Fund statistics](#)
- [Latest Fund statistics for Ireland](#)
- [Central Bank updates Marketing Guidance for Funds](#)
- [Revised EU Fund Cross Border Distribution Regime](#)

Events



Upcoming International Conference Attendance

- [New York](#)
- [Washington DC](#)
- [Miami](#)



Upcoming Events

- [Operational Resilience Event – 22 Nov](#)
- [Fund Costs and Charges - Audit](#)
- [Property Event](#)
- [Focus on Enforcement](#)

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Webinars

- [AIMA Costs & Charges Event](#)
- [MiCA Webinar](#)
- [International perspectives on limited partnership structures](#)
- [The relationship between the EU and Switzerland for Asset Managers](#)
- [Presentation on Regulations relating to ESG Investing – Oct 2023](#)
- [Presentation on GDPR and the Funds Industry](#)
- [Irish Fund Director Association Q&A on UCITS Liquidity Risk](#)
- [AIMA Briefing- Ireland Update](#)

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Recent Events

- [Costs and Charges Event](#)
- [SS&C ELTIF Event](#)
- [Distribution event: Mark Browne spoke at an Acolin Dublin Event](#)
- [The evolving nature of fund directors responsibilities- D+O Insurance Considerations](#)

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Additional Reference Materials

- [Past Editions of the Clerkin Lynch Funds Update](#)
- [Asset Management and Funds](#)



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You are receiving this ezine as you are a connection of Mark Browne, the head of the Asset Management and Investment Funds Department in Clerkin Lynch LLP and we thought you might find this update pertaining to Irish funds useful. We can continue to send it to you on a quarterly basis on a complimentary basis or remove you as you prefer.

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