

Dear {{ contact.FIRSTNAME }},

We are including the most recent edition of the Clerkin Lynch quarterly asset management and funds update pertaining to Irish funds below. We hope you find these updates useful and if you have any questions, please do not hesitate to contact us.

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Kind regards,



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Asset Management Legal Updates

Quarter 1, 2024



Hot Topics for Upcoming Board Meetings

- Central Bank Dear Chair Letter on Asset Valuation
- Central Bank IAF Training Requirement effective
- Central Bank update on EMIR Refit
- Tribunal requires review of F&P Regime
- ELTIF Updates from the Central Bank
- AIFMD II Published in Official Journal



Key Irish Regulatory Updates

- Central Bank launches CP158 on Consumer Protection
- Central Bank focus on Sustainability, Knowledge, and Competency
- Central Bank Administrative Sanctions update
- Central Bank update on EMIR Refit
- Tribunal requires review of F&P Regime



Key EU Regulatory Updates

- ESMA Newsletter
- AIFMD II Published in Official Journal
- ESMA updates ESG fund name guidance
- ESMA UCITS & AIFMD Sanctions Report
- ESMA publishes overview of national rules governing fund marketing



ELTIFs

- ELTIF Updates from the Central Bank
- ESMA Releases RTS for ELTIF II
- CP155 regarding ELTIFs
- New Rules for ELTIFs Adopted
- Features of the ELTIF 2.0 Regulation



Data Protection and GDPR

- GDPR Enforcement 2024
- DPC Focus on Clubs
- GDPR fine for Irish Financial Firm
- Further large GDPR Fines for META
- Presentation on GDPR and the Funds Industry



Litigation and Enforcement

- Tribunal requires Review of F&P Regime
- Central Bank Administrative Sanctions update
- EMIR Central Bank Enforcement Action
- ESMA Report on sanctions under UCITS and AIFMD
- Largest Ever Whistleblower Payout
- Jail for Irish Investment Fraud



ESG Focus

- Sustainability, Knowledge, and Competency Requirements
- ESMA updates ESG fund name guidance
- PIA Disclosure under SFDR
- New EU Green Bond Standards
- Regulations on ESG Investing



Distribution

- Overview of Cross Border Distribution Framework
- ESMA publishes overview of national rules governing fund marketing
- ESMA Guidelines on MiFID II
- Latest European Fund statistics
- Central Bank updates Marketing Guidance for Funds



Focus on Crypto

- MiCA: Draft new Standards from ESMA
- Two more VASPs Registered
- MICA
- Crypto-UCITS in Ireland
- Irish AIFs and Crypto Assets



CP86 Focus

- Use of Third-Party Platforms
- Affiliated management company - Key board considerations
- CP86 and appointing a fund management company
- New Central Bank CP86 Letter
- Key considerations in assessing a third-party management company

Events



Upcoming International Conference Attendance

- AIMA: Next Generation Manager
- Impact Investing Forum 2024
- AIMA: Putting ESG into practice

Upcoming Dublin Events



- Asset Valuation Event
- Crypto in Ireland

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Webinars

- AIMA Costs & Charges Event
- Financial Services between the EU and Switzerland
- International perspectives on limited partnership structures
- MiCA Webinar

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Recent Events

- Clerkin Lynch in Miami
- Funds Costs- Depository Issues
- Fund Marketing Presentation
- Costs and Charges Event
- SS&C ELTIF Event

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Additional Reference Materials

- Past Editions of the Clerkin Lynch Funds Update
- Asset Management and Funds



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You are receiving this ezine as you are a connection of Mark Browne, the head of the Asset Management and Investment Funds Department in Clerkin Lynch LLP and we thought you might find this update pertaining to Irish funds useful. We can continue to send it to you on a quarterly basis on a complimentary basis or remove you as you prefer.

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