

We are including the most recent edition of the Clerkin Lynch quarterly asset management and funds update pertaining to Irish funds below. We hope you find these updates useful and if you have any questions, please do not hesitate to contact us.

If you would like to unsubscribe from future emails, please click [here](#).

Kind regards,



Mark Browne

Partner

Tel: 01 611 4400

Mob: +353 860247099

Email: markbrowne@clerkinlynch.com

A member firm of:



CLERKIN LYNCH

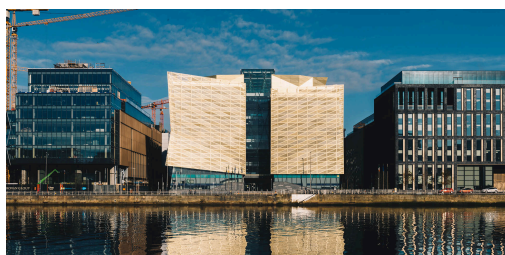
Asset Management Legal Updates

Quarter 2, 2024



Hot Topics for Upcoming Board Meetings

- ESMA Final Report on Fund ESG Names
- Central Bank Update on DORA
- ESMA Updates Performance Fee Rules
- Ongoing focus on Fund Costs and Charges
- Central Bank Dear Chair Letter on Asset Valuation



Key Irish Regulatory Updates

- New CBI MiFID Guidance and Forms
- Central Bank Update on DORA
- New CBI Rules for LDI Funds

- SEAR Regulations and Final IAF Guidance Issued
- MiCAR and the Central Bank of Ireland
- Central Bank Administrative Sanctions update



Key EU Regulatory Updates

- ESMA Final Report on Fund ESG Names
- ESMA Proposed Changes to ELTIF
- ESMA AI Guidance for MiFID Investment Firms
- ESMA Updates Performance Fee Rules
- AIFMD II Published in Official Journal



ESG Focus

- Changes Proposed to SFDR
- ESMA Final Report on Fund ESG Names
- Sustainability, Knowledge, and Competency Requirements
- PIA Disclosure under SFDR
- EU Regulatory Focus on Greenwashing



Focus on Crypto

- MiCAR and the Central Bank of Ireland
- Additional VASPs Registered in Ireland
- MiCAR Draft Rules on Conflicts Finalised
- MiCA: Draft new Standards from ESMA



Data Protection and GDPR

- Consent or Pay!
- GDPR Enforcement 2024
- DPC Focus on Clubs
- GDPR fine for Irish Financial Firm
- Further large GDPR Fines for META
- Presentation on GDPR and the Funds Industry



ELTIFs

- ESMA Proposed Changes to ELTIF
- Key Features of the ELTIF 2.0 Regulation
- ELTIF Updates from the Central Bank
- ESMA Releases RTS for ELTIF II
- CP155 regarding ELTIFs
- New Rules for ELTIFs Adopted



Distribution

- Latest European Fund statistics
- Overview of Cross Border Distribution Framework
- ESMA publishes overview of national rules governing fund marketing
- ESMA Guidelines on MiFID II
- Central Bank updates Marketing Guidance for Funds



Litigation and Enforcement

- BHS Case and Directors' Liability
- Central Bank Administrative Sanctions update
- Tribunal requires Review of F&P Regime
- EMIR Central Bank Enforcement Action
- ESMA Report on sanctions under UCITS and AIFMD
- Largest Ever Whistleblower Payout
- Jail for Irish Investment Fraud



Structuring and Management

Companies

- Key considerations in assessing a third-party management company
- Affiliated management company - Key board considerations
- Use of Third-Party Platforms
- Considerations in appointing a fund management company

Events



Upcoming International Conference Attendance

- AIMA: Putting ESG into practice

Upcoming Dublin Events

- Seminar on Ireland and Florida
- Crypto in Ireland

[Contact us](#)



Past Webinars

- MiCA Webinar
- AIMA Costs & Charges Event
- Financial Services between the EU and Switzerland
- International perspectives on limited partnership structures

[Contact us](#)



Recent Events

- Fund Costs and Custodians
- AIMA: Next Generation Manager
- Asset Valuation Event
- Clerkin Lynch in Miami

[Contact us](#)



CLERKIN LYNCH

Additional Reference Materials

- Past Editions of the Clerkin Lynch Funds Update
- Asset Management and Funds



T: +353 1 611 44 00
F: +353 1 611 45 00

INFO@CLERKINLYNCH.COM
WWW.CLERKINLYNCH.COM

Clerkin Lynch provides a range of legal services, specialising in Financial and Commercial law. We help our clients grow their businesses by providing legal services to the highest standard in a result-focused and tailored way. Please contact us to find out more.

Contact Us

Website

<https://www.clerkinlynch.com/>

Address

Clerkin Lynch LLP
30 Molesworth Street
Dublin 2

Tel: +353 1 611 4400

Mail: info@clerkinlynch.com

Clerkin Lynch LLP is authorised by the Legal Services Regulatory Authority to operate as a Limited Liability Partnership pursuant to section 125 of the Legal Services Regulation Act 2015.

A member firm of:



You are receiving this ezine as you are a connection of Mark Browne, the head of the Asset Management and Investment Funds Department in Clerkin Lynch LLP and we thought you might find this update pertaining to Irish funds useful. We can continue to send it to you on a quarterly basis on a complimentary basis or remove you as you prefer.

Please confirm if you would like to continue to receive this publication on a quarterly basis please confirm by clicking one of the options here.

Receive

Unsubscribe

Clerkin Lynch

30 Molesworth Street, D02 AY19, Dublin 2

If you wish to unsubscribe from our newsletter, click

Unsubscribe

